



Changing more than a name

Real Estate Research Centre

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REAL ESTATE RESEARCH CENTRE NEWSLETTER

WELCOME TO OUR NEWSLETTER

Welcome to our 3rd Monthly Newsletter. This month we highlight the new Lending Report on UK Hotels and the successful launch of our Webinar series. Alex Moss, Director Real Estate Research Centre.

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THIS MONTH'S NEWS



REPORT ON UK HOTEL LENDING PUBLISHED

The landmark [UK Hotel Lending Report](#) was published Tuesday 9th February and was accompanied by a webinar featuring the author, [Dr Nicole Lux](#). This report is designed to provide greater transparency to the hotel lending market, especially during these unprecedented times. Thanks goes to: Lissa Engle [Berkeley Capital Group](#), who spearheaded the project, Lead sponsor [Savills](#), Sponsors [CMS](#), [Taylor Wessing UK](#) and [Castleforge Partners](#)

The report has been priced to ensure it is accessible to all, and the proceeds benefit global not-for-profit [WiH Global \['WiH'\]](#), an initiative founded by BCG's Managing Director to create a hospitality industry that is more diverse and inclusive.

OUR FIRST WEBINAR

The first in our new monthly series of [webinars](#) was a huge success. It featured [Kieran Farrelly](#) of [Stepstone Global](#) talking about the [Quadrant Model and Real Estate Allocations](#).

PUBLICATIONS

ACADEMIC

1) [Stephen Lee](#) has had his paper [Time-Varying Integration of REITs with Stocks: A Kalman Filter Approach](#), published recently in the Journal of Real Estate Portfolio Management. A link to all recent research papers (copyright permitting) will soon be available on the [Research Centre website](#).

2) Student coursework – For their coursework students on the Investment Vehicles modules have to present a case study next month. For MSc Real Estate Investment students it focusses on analysis and investment recommendation for a listed company, typically a REIT. For MSc Real Estate students the task is to produce a real estate strategy utilising a specific vehicle – we will highlight the winners and their case study in forthcoming newsletters.

3) We were delighted to welcome Matt Fletcher from [EPRA](#) and Carlen Nieters and Edgar Orlovskis from [IN-REV](#) to speak to our postgraduates this month about their work and databases on the listed and unlisted sectors.

CONTACTS

Real Estate Research Centre Sponsorship Enquiries
Contact: alex.moss.1@city.ac.uk

Business School Graduate Opportunities
Contact: charles.statham.1@city.ac.uk

EVENTS

UPCOMING EVENTS

Alex Moss will be speaking at the Institute of Directors event "Property Drivers for 2021: Technology, Sustainability, Investment". The [webinar](#) will be presented via Zoom on Thursday, 11 March 2021, from 18:00-19:00.

FUTURE REAL ESTATE CENTRE WEBINARS: PROVISIONAL LINE UP

March 10th 2021, 4:30 PM: Andrew Lynch, founder of influential workspace and accelerator company [Huckletree](#) and MSc Real Estate Investment alumni on "Anticipating changing tenant demands in the office sector – the new model of space/tech/partnerships". Registration detail will follow shortly

April 14th 2021, 4:30 PM: Rob Martin, Director, Strategy and ESG, [LGIM Real Assets](#) on "The Changing Role of Real Estate in Pension Funds – a re-evaluation, and overview of relevant ESG considerations"

The Real Estate Club Podcast: Run by students, the first podcast on Proptech went live on the 15th of February on [Spotify](#) and [Apple Podcasts](#). The second podcast will be on Data Centres, podcasts will go live on the 15th of every month.