



## Occasional Econometric Seminar Series

<https://www.bayes.city.ac.uk/faculties-and-research/centres/cea/events-conferences-and-seminars>

### *"Inflation, Expectations and Real Economy"*

*23 April 2024 (9:00-13:00, Room 2003)*

8:30-9:00

Registration

9:00-9:15

Giovanni Urga (Bayes Business School, London, UK)

*Inflation, Expectations and Real Economy: An Introduction*

9:15-9:45

Stefano Donati (Banca Aletti, Milan, Italy)

*"Augmented Taylor Rule Estimation"* (with G. Urga and A. Varaldo)

9:45-10:30

Jonathan Haskel (Imperial College Business School and Bank of England, UK)

*"Recent UK Inflation: An Application of the Bernanke-Blanchard Model"* (with J. Martin and L. Brandt)

10:30-11:15

Carlos Monte-Galdon (European Central Bank, Frankfurt, Germany)

*"What Caused the Euro Area Post-Pandemic Inflation? An Application of the Bernanke and Blanchard (2023)"* (with O. Arce, M. Ciccarelli, A. Kornprobst).

11:15-11:45 Coffee break

11:15-12:00

Jennifer Castle (Magdalen College and Climate Econometrics, University of Oxford, UK)

*"The Historical Role of Energy in UK Inflation and Productivity with Implications for Price Inflation"* (with D. Hendry and A. Martinez)

12:00-12:30

Stefano Di Colli (Bayes Business School, London, UK and Confindustria Research Department, Rome, Italy)

*"Macroeconomic Announcements, Confidence and Economic Activity through the Business Cycles"* (with B. Casu and G. Urga)

12:30-13:00 Q&A

13:00 Seminar closes